FACTSET CERTIFICATES OF COMPLETION

FactSet offers four certificates of completion that allow you to take a deeper dive into FactSet products and elevate your position by being well-versed in one of the dominant products in the financial investment space.



FACTSET CORE

- Shows an individual has attained a certain level of expertise with different FactSet products across multiple asset classes
- Topics covered: Navigating FactSet, Staying on Top of the Markets, Equities, and Fixed Income
- Each topical component contains both an eLearning and Knowledge check with a cumulative exam at the end ~4 hours



PRODUCTIVITY SUITE

- Discover how to integrate FactSet data into the Office environment to increase efficiency while building models and presentations
- This course consists of four chapters and a 25-question quiz ~90 minutes



PORTFOLIO ANALYSIS

- Identify what decisions drove performance through attribution analysis
- The Portfolio Analytics course consists of four chapters and a 25-question quiz ~90 minutes



UNIVERSAL SCREENING

- Develop, test, and confirm investment strategies across all databases simultaneously
- This course consists of six chapters and a 25-question quiz
 ~ 90 minutes

Please note, learners are allowed a maximum of two attempts at passing each course. Upon completion, you will receive a certificate of completion. In order to add the badge to your LinkedIn profile, download the certificate badge and follow the four steps outlined. If you need to access your score, navigate to your "Transcript" located along the left within FactSet Learning.